



American Planning Association
Nebraska Chapter

Making Great Communities Happen

ANNUAL CHAPTER REPORT FOR 2019

MESSAGE FROM THE CHAPTER PRESIDENT

Historically the APA-NE Chapter has provided a verbal report to our chapter membership, which I did on November 15th at our Fall Workshop in Lincoln. However, as part of the Executive Board's commitment to continuously improve our member services and transparency, we now also provide a written report to be distributed to our membership.

As I wrap up my term as APA-NE President, I would like to thank several people who have volunteered on the Board of Directors or to lead new committees recently established. Our current Board of Director Members are listed on page 2. Those leaving the Board at the end of this year are Derek Miller, Stacey Hageman, and Matthew Roque. My thanks to them for the countless hours they have contributed for the betterment of the Chapter over the years!

I'd also like to congratulate newly elected officers beginning their terms in 2020 – Jeff Ray, President; Stephanie Rouse, Vice President; and Jesse Poore, Secretary. As you may know, Don Threewitt was originally elected Chapter Secretary, however, he has since taken a new job out of state. Therefore, since Jesse Poore also ran for the position, he was asked to take on the responsibility as per our Chapter By-Laws and has agreed to do so. Please give all our new Board members your full support in the coming years so that the Chapter continues to move forward and improve its services.

Several committees were also established over the last two years and have been working hard! A summary of the active committees is listed on the following pages. I'd like to thank all those who have volunteered to chair or work on these efforts. As always, please reach out to the Board if you have ideas or want to get involved. Our Chapter is only as great as our members and we need your support. Please look for opportunities to give of your time and participate on a committee, attend an event, submit a conference or workshop session or award nomination, or run for a Board position.

Thank you for the opportunity to serve as Chapter President over the past two years!

Bruce Fountain, AICP
Chapter President 2018-2019
APA NE
Email: bfountain@cityoflavista.org

APA NEBRASKA 2019 BOARD MEMBERS

Bruce Fountain, AICP – President
Derek Miller, AICP – Past President
Stacey Hageman – Vice President/Professional Development Officer
Troy Anderson, AICP – Treasurer
Matthew Roque, AICP - Secretary
Chris Solberg, AICP – NPZA Liaison
Gordon Scholz, AICP – UNL Planning Faculty Liaison
Andrew Conzett, AIA – Allied Professionals Liaison
Cale Brodersen, AICP Candidate – Emerging Planners Group Liaison
Anthony Kohel - Student Planning Association of Nebraska (SPAN) Liaison

APA NEBRASKA 2020 BOARD MEMBERS

Jeff Ray, AICP – President
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Stephanie Rouse, AICP – Vice President/Professional Development Officer
Troy Anderson, AICP – Treasurer
Jesse Poore, AICP – Secretary
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COMMITTEE UPDATES

- **Mentorship and Student Outreach (Cale Brodersen, Bruce Fountain, Gordon Scholz – Chairpersons)** – a new mentorship program was developed in 2018 and matches have been made between approximately 21 UNL Planning Students and professionals from our chapter who have volunteered their time.
- **Emerging Planners Group (Kurt Elder, Cale Brodersen – Chairpersons)** – this committee was developed a few years ago to provide networking opportunities for students and new professionals in the planning field. The group hosted receptions for all APA-NE members at the spring Nebraska Planning Conference in Kearney and the Fall APA-NE Workshop in Lincoln.
- **Professional Development (Stacey Hageman, Chairperson)** – this committee continues to provide information on AICP CM credits available to members through webinars and the National APA website. It is also instrumental in working with the Nebraska Planning Conference Committee to ensure CM credits are approved for conference and workshop sessions.
- **Allied Professional Collaborations (Andrew Conzett – Chairperson)** – this committee is always working to find ways to partner with allied professional groups to provide additional training and networking opportunities through events, workshops, etc. They are also looking at ways to offer planners opportunities to present sessions at other conferences as well as having other related professions present at our conferences and workshops. They worked to provide an architectural based panel on housing issues at our 2019 Fall APA-NE Workshop.

- **Conference Committee (Keith Marvin, Chairperson)** – this important group puts countless hours into planning and organizing our annual conference in Kearney as well as the fall workshop. Another fantastic annual conference was held March 6th – 8th, 2019 in Kearney with several national planning experts providing new sessions and keynote speeches. This conference had record breaking attendance despite a spring snow storm that hit the state at that time.
- **Legislative Committee (David Levy, Amy Haase – Chairpersons)** – this committee is currently monitoring planning, real estate and land use related legislation being considered by the Nebraska Legislature as well as the U.S. Congress. Committee Co-Chair David Levy has been providing his law firm’s legislative newsletter, the Baird Holm Dirt Alert, for distribution to our Chapter membership. As legislation important to our profession is introduced, the committee will keep the Board and membership updated, and possibly ask the organization to take positions or volunteer to testify before the legislature. In the future, we hope to organize an APA-NE Legislative Day at the capitol to help build relationships with our state senators.
- **Awards/Nominations Committee (Matt Roth, Emily Baarson – Chairpersons)** – this committee is responsible for getting nominations for the various awards presented by the Chapter each year at the annual conference. They also coordinate the awards jury, which is comprised of professional planners from neighboring state chapters. In addition, they assure that the awards are ordered and ready for presentation at the conference.
- **Communications & Public Relations Committee (Stephanie Rouse – Chairperson)** – this group is responsible for the writing and editing of our new joint APA Chapter/NPZA newsletter, managing a complete overhaul of our website in conjunction with National APA staff, and coordinating new social media efforts that we plan to get underway this spring. They will also continue coordinating National Community Planning Month efforts for the Chapter in the future.

2019 CONFERENCES

The 2019 Nebraska Planning Conference was held March 6th – 8th in Kearney, NE. The event was another great success thanks to the partnership with the Nebraska Planning & Zoning Association and the hard work of our joint Conference Committee! We had over 300 registrants which is a new conference record. We hosted several speakers from the National APA Board of Directors and Staff, including newly elected President, Kurt Christiansen as our keynote (this was only his second chapter conference attended since taking over as President). The conference included 49 regular sessions including two full day training institutes. The conference offered over 52 AICP CM credit opportunities including 11.25 law and 2 ethics credits.

The 2019 APA-NE Fall Workshop was held in Lincoln, NE in November and focused on housing issues. The full day workshop featured 3 expert panel discussions, a presentation by National APA Board Member, Lauren Driscoll entitled “Housing, It Takes Many Solutions to Tackle a Big Problem.” We also partnered with the University of Nebraska-Lincoln Hyde Lecture Series to host Missing Middle Housing expert, Dan Parolek, as our keynote speaker. The event provided a total of 6.25 AICP CM credits.

MEMBERSHIP SUMMARY

Membership Classification	As of 3/31/19	As of 6/30/19	As of 9/30/19	As of 12/31/19
MEM (APA Regular Members)	110	106	129	115
STU (APA Student Members)	52	52	36	35
FCLTS (APA Faculty Members)	5	5	5	5
GPBM (Group Planning Board Members)	19	19	22	20
RET (APA Retired Members)	0	0	0	0
NOM (Chapter Only Members)	0	0	0	0
LIFE (APA Lifetime Members)	5	5	4	4
TOTAL NE APA MEMBERS	191	186	196	174

Member Professional Designations	As of 3/31/18	As of 6/30/18	As of 9/30/18	As of 12/31/18
AICP	71	70	69	69
AICP CANDIDATE	1	1	1	1
FACIP	2	2	2	2

MEMBERSHIP SUMMARY (CONTINUED)

APA Division Members from Nebraska Chapter	As of 12/31/19
CITY PLANNING & MGMT. DIVISION	20
COUNTY PLANNING DIVISION	7
ECONOMIC DEVELOPMENT DIVISION	12
ENVIRONMENT, NATURAL RESOURCES & ENERGY DIVISION	15
FEDERAL PLANNING DIVISION	5
HAZARD MITIGATION & DISASTER RECOVERY PLANNING DIVISION	8
HOUSING & COMMUNITY DEVELOPMENT DIVISION	13
INFO & TECHNOLOGY DIVISION	6
INTERNATIONAL DIVISION	8
LGBTQ & PLANNING DIVISION	4
NEW URBANISM DIVISION	8
PLANNING & LAW DIVISION	5
PLANNING & THE BLACK COMMUNITY DIVISION	4
PRIVATE PRACTICE DIVISION	6
REGIONAL & INTERGOVERNMENTAL PLANNING DIVISION	3
SMALL TOWN & RURAL PLANNING DIVISION	16
SUSTAINABLE COMMUNITIES DIVISION	20
TRANSPORTATION PLANNING DIVISION	19
URBAN DESIGN & PRESERVATION DIVISION	21
WOMEN & PLANNING DIVISION	4
TOTAL APA DIVISION MEMBERS FROM NE CHAPTER	204

CHAPTER FINANCES & BUDGET

The mission of the Nebraska Chapter of the American Planning Association is to better the communities and Chapter members of Nebraska by:

- increasing the awareness of planning and its impact upon people,
- advocating the development and implementation of sound planning principles,
- training community leaders to utilize the planning process and develop professionals, and
- creating value, engagement opportunities, and benefits for our members.

To accomplish our mission, we have established various goals and objectives such as improving communications and public relations, improving the professional development and education of our membership, and increasing membership recruitment and retention.

The Chapter's revenue is primarily earned through membership dues and governmental grants. Subsequently the Chapter's expenses are dedicated to member services such as continuing education and scholarships that afford both existing and future members the opportunity to attend conferences and workshops. Monies received from governmental grants are then used to host those same conferences and workshops, providing our members with the latest tools and resources to grow the planning profession.

Included herein you will find the Chapter's Statement of Financial Position and Statement of Activity for the 2019 fiscal year as well as the Chapter's 2020 Budget Overview. If you have any questions or comments, feel free to contact me directly at (417) 593-6546 or any other method listed below.

Sincerely,

Troy Anderson, AICP
Chapter Treasurer
APA NE
E-mail: troyanderson009@gmail.com

Nebraska Chapter of the American Planning Association

STATEMENT OF FINANCIAL POSITION

As of December 31, 2019

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
BUSINESS CHECKING (1538)	39,594.73
Total Bank Accounts	\$39,594.73
Accounts Receivable	
Accounts Receivable (A/R)	501.83
Total Accounts Receivable	\$501.83
Other Current Assets	
Undeposited Funds	0.00
Total Other Current Assets	\$0.00
Total Current Assets	\$40,096.56
TOTAL ASSETS	\$40,096.56
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable (A/P)	0.00
Total Accounts Payable	\$0.00
Total Current Liabilities	\$0.00
Total Liabilities	\$0.00
Equity	
Opening Balance Equity	10,780.32
Retained Earnings	17,790.78
Net Revenue	11,525.46
Total Equity	\$40,096.56
TOTAL LIABILITIES AND EQUITY	\$40,096.56

Nebraska Chapter of the American Planning Association

STATEMENT OF ACTIVITY

January - December 2019

	TOTAL
Revenue	
Agency/Government Grants	8,282.60
Billable Expenditure Revenue	1,003.66
Corporate/Business Grants	1,050.00
Membership Dues - Individuals	6,584.17
Non Profit Revenue	6,996.92
Total Revenue	\$23,917.35
GROSS PROFIT	\$23,917.35
Expenditures	
Awards & Grants - Individuals	1,000.00
Benefits Paid To/For Members	100.00
Legal & Professional Fees	780.00
Lodging, Meals & Incidental Expenses	4,899.36
Meals and Entertainment	716.14
Office Expenditures	11.00
Promotional	1,798.84
Purchases	500.00
Specific Assistance - Individuals	1,250.00
Travel	1,136.55
Uncategorized Expenditure	200.00
Total Expenditures	\$12,391.89
NET OPERATING REVENUE	\$11,525.46
NET REVENUE	\$11,525.46

Nebraska Chapter of the American Planning Association

BUDGET OVERVIEW: FY20 SUMMARY - FY20 P&L CLASSES

January - December 2020

	CONFERENCES & WORKSHOPS	GENERAL & ADMINISTRATIVE	TOTAL
Revenue			
Corporate/Business Grants	1,000.00		\$1,000.00
Membership Dues - Individuals		6,500.00	\$6,500.00
Total Revenue	\$1,000.00	\$6,500.00	\$7,500.00
GROSS PROFIT	\$1,000.00	\$6,500.00	\$7,500.00
Expenditures			
Awards & Grants - Individuals	6,700.00	500.00	\$7,200.00
Benefits Paid To/For Members		1,254.00	\$1,254.00
Commissions & Fees	570.00		\$570.00
Dues & Subscriptions		150.00	\$150.00
Legal & Professional Fees		720.00	\$720.00
Lodging, Meals & Incidental Expenses	5,094.75		\$5,094.75
Meals and Entertainment	500.00		\$500.00
Office Expenditures		10.00	\$10.00
Promotional	612.00		\$612.00
Specific Assistance - Individuals	500.00		\$500.00
Travel	1,208.00		\$1,208.00
Total Expenditures	\$15,184.75	\$2,634.00	\$17,818.75
NET OPERATING REVENUE	\$ -14,184.75	\$3,866.00	\$ -10,318.75
NET REVENUE	\$ -14,184.75	\$3,866.00	\$ -10,318.75